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S.D. SEC. OF STATE

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Mark V. Meierhenry
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Sabrina Meierhenry
Of Counsel

December 29, 2016

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Pierre
\$3,821,100 Clean Water Borrower Bond, Series 2016

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

315 South Phillips Avenue, Sioux Falls, South Dakota 57104

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www.meierhenrylaw.com

with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

City of Pierre
\$3,821,100 Borrower Bond
dated December 12, 2016

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JAN 02 2016

S.D. SEC. OF STATE

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

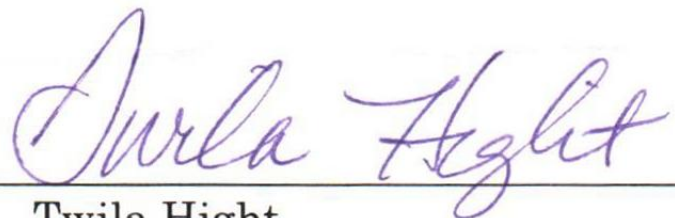
FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Pierre
2. Designation of issue: Borrower Bond.
3. Date of issue: December 12, 2016
4. Purpose of issue: Pierre WWTF Improvements - 2016
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$3,821,100
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 12th day of December 2016.



By: Twila Hight
Its: Finance Officer

\$3,821,100 City of Pierre Clean Water Borrower Bond Dated Jan 2, 2017 Debt Service Report act/360/4+						
Dates	Principal	Coupon	Interest	Total	BY 2/15	FY 1/1
02/15/2019			\$246,460.95	\$246,460.95	\$246,460.95	
05/15/2019	\$35,032.65	3.000	\$28,658.25	\$63,690.90		
08/15/2019	\$35,295.40	3.000	\$28,395.51	\$63,690.90		
11/15/2019	\$35,560.11	3.000	\$28,130.79	\$63,690.90		\$437,533.66
02/15/2020	\$35,826.81	3.000	\$27,864.09	\$63,690.90	\$254,763.61	
05/15/2020	\$36,095.51	3.000	\$27,595.39	\$63,690.90		
08/15/2020	\$36,366.23	3.000	\$27,324.67	\$63,690.90		
11/15/2020	\$36,638.98	3.000	\$27,051.92	\$63,690.90		\$254,763.61
02/15/2021	\$36,913.77	3.000	\$26,777.13	\$63,690.90	\$254,763.61	
05/15/2021	\$37,190.62	3.000	\$26,500.28	\$63,690.90		
08/15/2021	\$37,469.55	3.000	\$26,221.35	\$63,690.90		
11/15/2021	\$37,750.57	3.000	\$25,940.33	\$63,690.90		\$254,763.61
02/15/2022	\$38,033.70	3.000	\$25,657.20	\$63,690.90	\$254,763.61	
05/15/2022	\$38,318.96	3.000	\$25,371.95	\$63,690.90		
08/15/2022	\$38,606.35	3.000	\$25,084.55	\$63,690.90		
11/15/2022	\$38,895.90	3.000	\$24,795.01	\$63,690.90		\$254,763.61
02/15/2023	\$39,187.62	3.000	\$24,503.29	\$63,690.90	\$254,763.61	
05/15/2023	\$39,481.52	3.000	\$24,209.38	\$63,690.90		
08/15/2023	\$39,777.63	3.000	\$23,913.27	\$63,690.90		
11/15/2023	\$40,075.97	3.000	\$23,614.94	\$63,690.90		\$254,763.61
02/15/2024	\$40,376.54	3.000	\$23,314.37	\$63,690.90	\$254,763.61	
05/15/2024	\$40,679.36	3.000	\$23,011.54	\$63,690.90		
08/15/2024	\$40,984.46	3.000	\$22,706.45	\$63,690.90		
11/15/2024	\$41,291.84	3.000	\$22,399.06	\$63,690.90		\$254,763.61
02/15/2025	\$41,601.53	3.000	\$22,089.37	\$63,690.90	\$254,763.61	
05/15/2025	\$41,913.54	3.000	\$21,777.36	\$63,690.90		
08/15/2025	\$42,227.89	3.000	\$21,463.01	\$63,690.90		
11/15/2025	\$42,544.60	3.000	\$21,146.30	\$63,690.90		\$254,763.61
02/15/2026	\$42,863.68	3.000	\$20,827.22	\$63,690.90	\$254,763.61	
05/15/2026	\$43,185.16	3.000	\$20,505.74	\$63,690.90		
08/15/2026	\$43,509.05	3.000	\$20,181.85	\$63,690.90		
11/15/2026	\$43,835.37	3.000	\$19,855.53	\$63,690.90		\$254,763.61
02/15/2027	\$44,164.13	3.000	\$19,526.77	\$63,690.90	\$254,763.61	
05/15/2027	\$44,495.36	3.000	\$19,195.54	\$63,690.90		
08/15/2027	\$44,829.08	3.000	\$18,861.82	\$63,690.90		
11/15/2027	\$45,165.30	3.000	\$18,525.60	\$63,690.90		\$254,763.61
02/15/2028	\$45,504.04	3.000	\$18,186.86	\$63,690.90	\$254,763.61	
05/15/2028	\$45,845.32	3.000	\$17,845.58	\$63,690.90		
08/15/2028	\$46,189.16	3.000	\$17,501.74	\$63,690.90		
11/15/2028	\$46,535.58	3.000	\$17,155.33	\$63,690.90		\$254,763.61
02/15/2029	\$46,884.59	3.000	\$16,806.31	\$63,690.90	\$254,763.61	
05/15/2029	\$47,236.23	3.000	\$16,454.67	\$63,690.90		
08/15/2029	\$47,590.50	3.000	\$16,100.40	\$63,690.90		
11/15/2029	\$47,947.43	3.000	\$15,743.47	\$63,690.90		\$254,763.61
02/15/2030	\$48,307.03	3.000	\$15,383.87	\$63,690.90	\$254,763.61	
05/15/2030	\$48,669.34	3.000	\$15,021.57	\$63,690.90		
08/15/2030	\$49,034.36	3.000	\$14,656.55	\$63,690.90		
11/15/2030	\$49,402.11	3.000	\$14,288.79	\$63,690.90		\$254,763.61
02/15/2031	\$49,772.63	3.000	\$13,918.27	\$63,690.90	\$254,763.61	
05/15/2031	\$50,145.92	3.000	\$13,544.98	\$63,690.90		
08/15/2031	\$50,522.02	3.000	\$13,168.88	\$63,690.90		
11/15/2031	\$50,900.93	3.000	\$12,789.97	\$63,690.90		\$254,763.61
02/15/2032	\$51,282.69	3.000	\$12,408.21	\$63,690.90	\$254,763.61	
05/15/2032	\$51,667.31	3.000	\$12,023.59	\$63,690.90		
08/15/2032	\$52,054.82	3.000	\$11,636.09	\$63,690.90		
11/15/2032	\$52,445.23	3.000	\$11,245.67	\$63,690.90		\$254,763.61
02/15/2033	\$52,838.57	3.000	\$10,852.34	\$63,690.90	\$254,763.61	
05/15/2033	\$53,234.86	3.000	\$10,456.05	\$63,690.90		
08/15/2033	\$53,634.12	3.000	\$10,056.78	\$63,690.90		
11/15/2033	\$54,036.37	3.000	\$9,654.53	\$63,690.90		\$254,763.61
02/15/2034	\$54,441.65	3.000	\$9,249.26	\$63,690.90	\$254,763.61	
05/15/2034	\$54,849.96	3.000	\$8,840.94	\$63,690.90		
08/15/2034	\$55,261.33	3.000	\$8,429.57	\$63,690.90		
11/15/2034	\$55,675.79	3.000	\$8,015.11	\$63,690.90		\$254,763.61
02/15/2035	\$56,093.36	3.000	\$7,597.54	\$63,690.90	\$254,763.61	
05/15/2035	\$56,514.06	3.000	\$7,176.84	\$63,690.90		
08/15/2035	\$56,937.92	3.000	\$6,752.98	\$63,690.90		
11/15/2035	\$57,364.95	3.000	\$6,325.95	\$63,690.90		\$254,763.61
02/15/2036	\$57,795.19	3.000	\$5,895.71	\$63,690.90	\$254,763.61	
05/15/2036	\$58,228.65	3.000	\$5,462.25	\$63,690.90		
08/15/2036	\$58,665.37	3.000	\$5,025.53	\$63,690.90		
11/15/2036	\$59,105.36	3.000	\$4,585.54	\$63,690.90		\$254,763.61
02/15/2037	\$59,548.65	3.000	\$4,142.25	\$63,690.90	\$254,763.61	
05/15/2037	\$59,995.26	3.000	\$3,695.64	\$63,690.90		
08/15/2037	\$60,445.23	3.000	\$3,245.67	\$63,690.90		
11/15/2037	\$60,898.57	3.000	\$2,792.34	\$63,690.90		\$254,763.61
02/15/2038	\$61,355.31	3.000	\$2,335.60	\$63,690.90	\$254,763.61	
05/15/2038	\$61,815.47	3.000	\$1,875.43	\$63,690.90		
08/15/2038	\$62,279.09	3.000	\$1,411.82	\$63,690.90		
11/15/2038	\$62,746.18	3.000	\$944.72	\$63,690.90		\$254,763.61
02/15/2039	\$63,216.78	3.000	\$474.13	\$63,690.90	\$254,763.61	\$63,690.90
	\$3,821,100.00		\$1,520,633.10	\$5,341,733.10	\$5,341,733.10	\$5,341,733.10